



PLANNED GIVING WITH TIDES FOUNDATION means that your philanthropic vision will endure and that the seeds you have planted today will grow tomorrow.

WHEN CONSIDERING planned giving, you want to focus on what is truly important.

You want to know that:

- ✦ Your original intent will be honored.
- ✦ Your values and priorities will be respected.
- ✦ Your gift will be used effectively to support issues important to you far into the future.

A BEQUEST is an ideal planned giving option if you would like to:

- ✦ Leave a permanent legacy supporting your commitment to social change.
- ✦ Ensure your heirs receive lifetime income from your estate while the remainder goes to your choice of fund or issue area of interest.
- ✦ Retain complete control over your assets during your lifetime.
- ✦ Have the flexibility to change your mind at any time.



- ✦ Earn a full charitable deduction on estate taxes.
- ✦ Create your bequest from a variety of assets.

A BEQUEST IS A GIFT from your estate. Tides Foundation can accept many types of gifts, including cash, securities, and real estate. Your gift can be a specific dollar amount or a percentage of your estate. A bequest may reduce your estate taxes while supporting your vision for social change.

A BEQUEST is a flexible and efficient vehicle that can be composed of a variety of gifts, such as:

- ✦ Cash
- ✦ Real estate
- ✦ Life insurance beneficiary designations
- ✦ Whole life insurance
- ✦ Remainder interests in property
- ✦ Retirement plan beneficiary designations
- ✦ Securities (publicly and closely held)

To learn more about Bequests with Tides, please contact our Planned Giving Officer at plannedgiving@tides.org or by phone at (415) 561-6348.

You may need to review your Planned Giving Program with your professional advisor. Some gifts may require review by Tides' legal counsel.

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